

Issuer

Trillium Housing

Address

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Telephone Number

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Website

<https://trilliumhousing.ca/for-investors/>

Product

Trillium Housing Bond - Pickering

Description

The proceeds from our current offering of the Trillium Housing Bond will be invested in our latest project in Pickering, Ontario. As of July 2017, the site is aquired and a complete rezoning package has been submitted to the city for a 263 entry-level sta"&"cked town house development. The Trillium Housing Bond will earn 5.5% interest compounded annually with full repayment of capital and interest in five years. The Bonds are issued by Trillium Housing Non-Profit, who uses the Bond proceeds exclusively as in"&"vestment in the housing development. The Trillium Mortgage is provided to income eligible home purchasers. It provides housing affordability as it is payment-free until discharge.

Legal Structure

Secured debt

Asset Class

Private debt

Product Series

Multiple

Investment Availability

Open

Minimum investment

\$250,000

Investor eligibility

- Institutional investors
- Foundations/endowments
- Accredited investors

Product AUM

\$5-20M

Expected Performance

4-8 percent

Performance to Date

At expectation

Impact evidence type

Impact Data. Can provide data that explicitly informs assessment of additionality and/or cost-effectiveness

UN SDGs

- SDG 11 - Sustainable cities and communities

Iris Social Impact Objectives

- Access to financial services
- Affordable housing

Regions Invested In

- Canada

Iris Target Groups

- Children
- Adolescents
- Adults
- Elderly adults
- People with disabilities
- Minority populations
- Women